# ATIEL and its role in European Lubricants industry

# Promoting and safeguarding engine lubricant quality

LOTOS Technical Seminar 20 November 2019, Wroclaw, Poland





#### What we will cover

- ATIEL and its role in the lubricants industry.
- Overview of the European Engine Lubricant Quality
   Management System (EELQMS) and the ATIEL Code of Practice.
- Compliance and monitoring through quality surveys



# ATIEL



#### **ATIEL**

# The technical association of the European lubricants industry

• A European Economic Interest Grouping (EEIG), registered in Brussels.

# Represents the common interests of European lubricant manufacturing and marketing companies

- Membership open to companies actively engaged in the marketing and/or manufacture of lubricants in Europe.
- Promotes dialogue between its members and associated industries on technical issues, regulations, specifications and Codes of Practice.

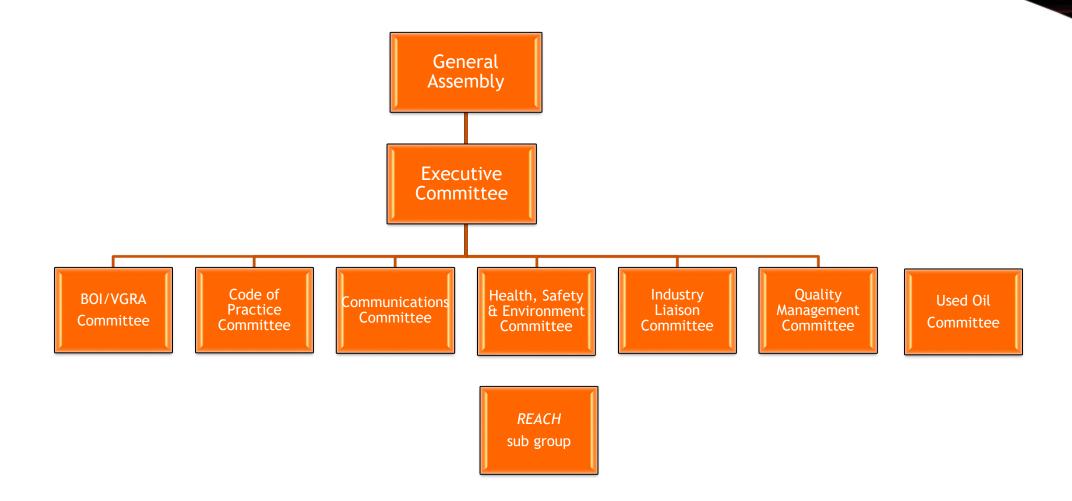


#### **ATIEL Members**





#### How we work in ATIEL





#### **Key activities**

#### For its members -

- ATIEL provides a forum for debate on topical, noncompetitive industry issues and a platform for sharing resources and expertise.
- Through the work of technical committees and working groups ATIEL:
  - monitors current and future technical trends and regulatory programmes
  - facilitates the development of scientifically sound responses to changes in market needs
  - promotes European quality standards and best practices around the world
  - carries out quality surveys to assess levels of quality compliance in the marketplace







#### **Key activities**

#### For regulators, industry partners and end users -

- Through collective expertise of members ATIEL contributes to development of best practices and standards that promote superior quality products in the market:
  - Sets clear and consistent technical guidelines that address the needs of vehicle manufacturers and consumers.
  - Acts as a focal point for technical issues relating to the performance and environmental demands of engine oils.
  - Acts as a respected partner and advisor on lubricants matters to all external stakeholders.







### EU emissions legislation challenge

- EU is targeting progressive GHG emissions reduction (including  $CO_2$ ) by 2050.
- European Commission (EC) has set two targets for transport emissions:
  - 20% reduction from 2008 levels by 2030
  - 60% reduction from 1990 levels by 2060
- This is the main driver for vehicle fuel efficiency improvements.





## Road transport CO<sub>2</sub> emissions

- Road transport is a key source of emissions so must be addressed to achieve EU objective.
- EC's latest targets require average CO<sub>2</sub>
  emissions from new cars/vans to be
  37.5%/31% <u>lower</u> (respectively) in 2030 than
  in 2021.
- Similar targets for heavy duty trucks/lorries require 30% reduction.
- Engine and vehicle technologies are changing to meet the demand for increased fuel economy and lower emissions.





# ATIEL strategic objective of promoting the lubricants industry and its importance for automotive sector and low carbon economy

- Educate public and private stakeholders
- Promote achievements and innovations of members



#### Fuel economy

Quantify contribution to fuel economy / emissions reduction

Realize the potential, communicate and

commit





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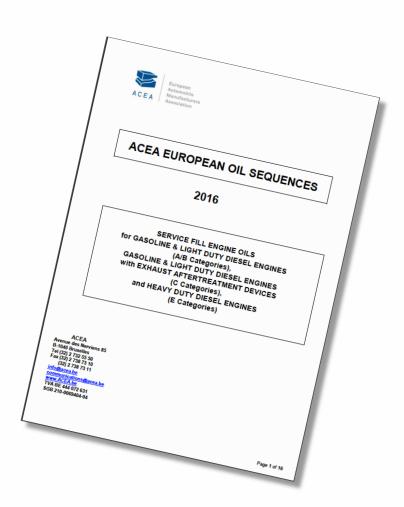
The European Engine Lubricants

Quality Management System (EELQMS)



#### **ACEA European Oil Sequences**

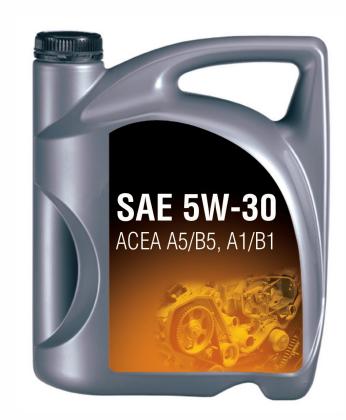
- ACEA European Oil Sequences cover light duty passenger cars & heavy duty trucks.
- The ACEA Oil Sequences are updated regularly to address:
  - Changes in European legislation
  - Changes in engine technology
  - Changes in fuel composition
- The current issue of the Oil Sequences is ACEA 2016, released 1 December 2016.
- After 1 December 2018, all ACEA claims have had to be to the 2016 Sequences and the 2012 and all other previous ACEA Sequences will be obsolete.





#### **ACEA** performance claims

- All lubricant marketers are responsible for all aspects of product liability when making ACEA claims!
- Lubricant marketers claiming ACEA performance can include claims for specific engine categories on their product labelling.
- For these claims to be valid ACEA <u>requires</u> these engine lubricants to be developed in accordance with the European Engine Lubricant Quality Management System (EELQMS).





#### **About the EELQMS**

- Voluntary quality management system for automotive engine lubricants - but ACEA requires marketers making claims to comply with EELQMS.
- The ONLY system that can be used to qualify engine lubricants against ACEA Oil Sequences.
- Developed by industry stakeholders to promote development of improved, fit-for-purpose engine lubricants that meet increasing technical requirements.
- Designed to assist lubricant marketers in assuring the quality of their lubricants and performance claims made for them in the marketplace.
- The ATIEL Code of Practice is a key element of the EELQMS.
- Visit: www.eelqms.eu





#### Summary of EELQMS guidelines

Lubricant marketers developing engine lubricants in compliance with ACEA Oil Sequences shall carry out formulation development, blending and marketing in accordance with the guidelines in the <u>ATIEL Code of Practice</u>:

- Incorporating EELQMS guidelines in a quality management system (eg ISO 9001, or ISO TS 16949).
- Ensuring an **independent** audit of the lubricant development process.
- Having Code of Practice checklists signed off by an authorized company representative.
- Blending products according to requirements of ATIEL Code of Practice, including accreditation to an auditable QMS.
- Signing a Marketers' Letter of Conformance and submitting the Letter and quality certificates to the EELQMS administrators, SAIL.





#### Why quality is important

- Vehicle OEMs need to know that appropriate <u>quality</u> engine lubricants will be available in <u>all</u> their markets.
- Trade/workshops need assurance that inadequate lubricant performance will not lead to warranty claims.
- Consumers need confidence in the quality of the products being used in their vehicles.





#### **OEMs - ACEA**

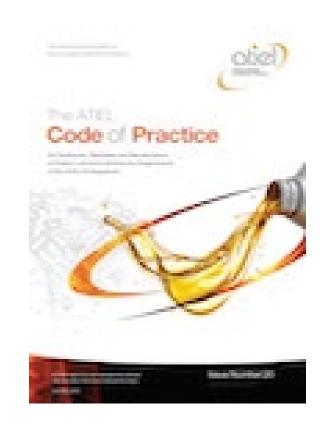
- ACEA (European Automobile Manufacturers Association) represents the interests of major European car, truck and bus manufacturers.
- Sets performance specifications for engine lubricants through its European Oil Sequences.
- ACEA performance specifications increasingly adopted outide Europe.





#### **ATIEL Code of Practice**

- Been in existence since 1996.
- Provides guidelines to help formulators and marketers in the development of lubricants that meet ACEA performance requirements.
- Has evolved in line with ACEA
   Oil Sequences





### Code of Practice - contribution to quality

- The existence of the ATIEL Code of Practice has contributed to:
  - Higher quality lubricants in the market
  - More precise engine & lab tests
  - Clearer formulation guidelines
  - Development of a robust lubricant quality management system





**Quality Compliance and Monitoring** 

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## Marketing

Compliance with the EELQMS includes signing a Lubricant Marketers' Letter of Conformance:

Required for ACEA performance claims

Confirms compliance with EELQMS

Renewed every two years

Membership of ATIEL is not required to be a signatory





#### **ATIEL Compliance Policy**

- Launched to support LoC signatory marketers who make valid ACEA performance claims.
- Encourages greater compliance across the industry through:
  - continuous monitoring of lubricant quality in the market
  - exchange of information and technical data that supports education of lubricant marketers.
- Provides framework for supporting marketers in taking corrective action to address non-compliance issues.
- Sets out procedures for ATIEL to give feedback and advice to marketers, or to take action against them, depending on the severity of non-compliance.
- Available on the ATIEL website: www.atiel.org/code-of-practice/compliance-policy.





#### **Execution delegated to SAIL**

- Administers LoC submissions and approves company registrations;
- Manages product surveys on behalf of ATIEL;
- Interacts with all stakeholders and protects confidentiality of survey process
- Licences use of EELQMS trademark and logo
- Collects registration fees
- Detailed information available on the SAIL website: www.sail-europe.eu





## Products/brands registration and compliance

- Register with SAIL and submit a signed Marketers' Letter of Conformance
- Template letter available on SAIL website: www.saileurope.eu
- Registrants have exclusive right to use of the EELQMS quality logo on product documentation and labels
- Quality of products claiming compliance are checked regularly through SAIL's product survey programme, covering all LoC signatories
- Pay annual registration fee (€975/year)





#### **ATIEL** quality surveys

- Enhance the overall robustness of quality management.
- One of the most effective ways to measure levels of compliance with EELQMS.
- Has become an ongoing activity and a core part of ATIEL's Quality Management Committee's initiatives.
- Conducted and administered on behalf of ATIEL by SAIL.





#### Purpose of quality surveys

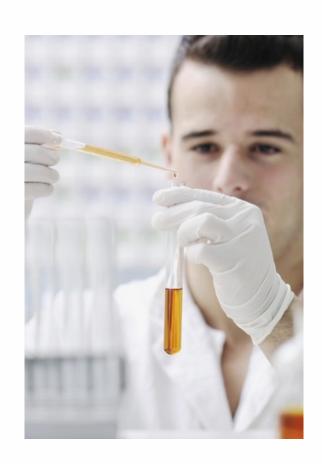
- Establish a base line for compliance with quality standards in Europe.
- Replicate to some extent best practice from other markets (eg API programme in North America).
- Test validity of anecdotal evidence of inaccurate performance claims of some lubricants on the market.
- Demonstrate the benefits of full adoption and application of the EELQMS.
- Enhance the overall robustness of quality management.





### Quality survey methodology

- All samples sourced independently, coded and 'blind' tested.
- Tested against most appropriate ACEA European Oil Sequences and parameters including:
  - Viscosity (high and low temp)
  - Noack volatility
  - SAPS (Sulphated Ash, Phosphorous & Sulphur)
  - TBN (Total Base Number)
- Testing and statistical analysis conducted by independent expert laboratory.
- Individual results shared only with respective marketer.
- Appropriate follow-up actions and sanctions in case of serious breaches of compliance.





#### 2017/2018 quality survey

- 184 samples from ATIEL members, LoCs & OEMs tested over the year 2017.
- Countries tested included Germany, UK, Russia, Poland, Belgium/Netherlands, Norway, Turkey, Spain/Portugal, Sweden and Italy
- Monthly review of data by ATIEL QMS Committee.
- Most failures due to incompatible combined claims e.g. A3/B4, C3.

Sulphated ash and TBN will fail for one of the specs.

- Other failures included TBN, Sulphated ash, NOACK, HTHS, Phosphorus, MRV and CCS.
- But number of failing oils is small.
- In the 2018 survey we see the number of failures decreasing significantly.





#### Summary of stakeholder benefits

#### **OEMs**

- Controlled and consistent quality of engine lubricants
- Wide availability of lubricants meeting ACEA requirements
- Protection against warranty claims



#### End user

- Trouble-free operation
- Confidence in lubricant performance claims
- Wide availability of lubricants of appropriate quality

#### Lubricant and additive industry

- Timely, cost-effective engine lubricant development
- Common approach & standards (level playing field)
- Formulation optimisation and controlled flexibility





### **THANK YOU**

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