

# ATIEL | EELQMS | SAIL

**SAIT Webinar** 

14 April 2025

# Mike Boyer, Director | SAIL

• Importance of Quality standards and the ACEA European Oil Sequences

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- The European Engine Lubricants Quality Management System (EELQMS)
- Role of SAIL Monitoring quality in the market



# Importance of Quality standards and the ACEA European Oil Sequences

### Importance of quality standards

- OEMs need to know that appropriate <u>quality</u> engine lubricants will be available in <u>all</u> their markets.
- Trade/workshops need assurance that inadequate lubricant performance will not lead to warranty claims.
- Consumers need confidence in quality of the products being used in their vehicles.



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### Quality and performance claims

- Although, typically, an engine lubricant will carry a number of industry and OEM claims, today we will focus on ACEA sequence performance claims
- An ACEA claim represents the minimum level of performance required to provide basic protection. It is often quoted in vehicle handbooks as an alternative if an OEM approved lubricant is not available and is a prerequisite for many OEM engine oil specifications



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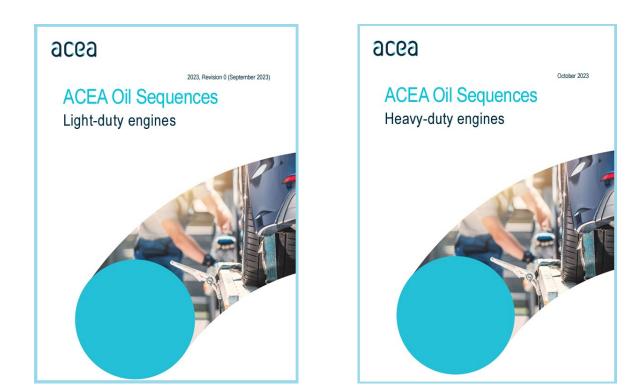
## About ACEA

- ACEA (European Automobile Manufacturers Association) represents the interests of major European car, truck and bus manufacturers.
- Sets performance specifications for engine lubricants through its European Oil Sequences.
- ACEA performance specifications increasingly adopted outside Europe.



# **ACEA Oil Sequences**

- ACEA European Oil Sequences cover lightduty passenger cars & heavy-duty trucks.
- The ACEA Oil Sequences are updated regularly to address:
  - Changes in European legislation
  - Changes in engine technology
  - Changes in fuel composition
- The current issues of the Oil Sequences are ACEA 2024 for Heavy-duty engines and ACEA 2023 for Light-duty engines.





# Validity of ACEA Oil Sequences

#### Light-duty

Sequence issue	First allowable use	Mandatory for new formulation claims	Oils with this claim may be marketed until
2004	1 <sup>st</sup> Nov 2004	1 <sup>st</sup> Nov 2005	31 <sup>st</sup> Dec 2009
2007	1 <sup>st</sup> Feb 2007	1 <sup>st</sup> Feb 2008	23 <sup>rd</sup> Dec 2010
2008	22 <sup>nd</sup> Dec 2008	22 <sup>nd</sup> Dec 2009	22 <sup>nd</sup> Dec 2012
2010	22 <sup>nd</sup> Dec 2010	22 <sup>nd</sup> Dec 2011	22 <sup>nd</sup> Dec 2014
2012	14 <sup>th</sup> Dec 2012	14 <sup>th</sup> Dec 2013	1 <sup>st</sup> Dec 2018
2016	1 <sup>st</sup> Dec 2016	1 <sup>st</sup> Dec 2017	1 <sup>st</sup> May 2023
2021	1 <sup>st</sup> May 2021	1 <sup>st</sup> May 2022	1 <sup>st</sup> August 2025
2023	12 <sup>th</sup> Sep 2023	12 <sup>th</sup> Sep 2024	



### Validity of ACEA Oil Sequences

#### Heavy-duty

Sequence issue	First allowable use	Mandatory for new formulation claims	Oils with this claim may be marketed until
2004	1 <sup>st</sup> Nov 2004	1 <sup>st</sup> Nov 2005	31 <sup>st</sup> Dec 2009
2007	1 <sup>st</sup> Feb 2007	1 <sup>st</sup> Feb 2008	23 <sup>rd</sup> Dec 2010
2008	22 <sup>nd</sup> Dec 2008	22 <sup>nd</sup> Dec 2009	22 <sup>nd</sup> Dec 2012
2010	22 <sup>nd</sup> Dec 2010	22 <sup>nd</sup> Dec 2011	22 <sup>nd</sup> Dec 2014
2012	14 <sup>th</sup> Dec 2012	14 <sup>th</sup> Dec 2013	1 <sup>st</sup> Dec 2018
2016	1 <sup>st</sup> Dec 2016	1 <sup>st</sup> Dec 2017	1 <sup>st</sup> May 2024
2022	1 <sup>st</sup> May 2022	1 <sup>st</sup> May 2023	1 <sup>st</sup> Oct 2026
2024	1 <sup>st</sup> Oct 2024	1 <sup>st</sup> Oct 2025	



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#### About EELQMS (European Engine Lubricant Quality Management System)

- EELQMS addresses product development testing and product performance documentation, involves the registration of all candidate and reference oil testing, and defines the compliance process.
- Compliance with the Code of Practice of the Technical Association of the European Lubricants Industry (ATIEL), which forms part of the EELQMS, is <u>mandatory</u> for any claim to meet the requirements of this issue of the ACEA sequences.
- Therefore, ACEA requires that claims against the ACEA Oil Sequences can only be made by oil companies who have signed the EELQMS oil marketers' letter of conformance

Source: ACEA Oil Sequences General requirements September 2023





#### About EELQMS stakeholders and inputs



# About the EELQMS

- Quality management system for automotive engine lubricants.
- Only for claims made against the ACEA engine oil sequences. Some OEM approvals may also require participation.
- If you choose to participate then the system rules are <u>mandatory</u>, for example the Codes of Practice. You can't pick and choose.
- Developed by industry stakeholders to promote development of improved, fit-for-purpose engine lubricants that meet increasing technical requirements.
- Designed to assist lubricant marketers in assuring the quality of their lubricants and the performance claims being made for them in the marketplace for the benefit of end users.



EUROPEAN ENGINE LUBRICANTS QUALITY MANAGEMENT SYSTEM

### Quality and performance claims

- How do you know that your products meet the ACEA requirements?
- As a lubricant marketer you are responsible for all aspects of product liability!
- Typically, technology providers can provide candidate data packages that demonstrate how their technology and the approved formulations that they promote meet the constituent parts of the requirements of EELQMS



### About candidate data packages

#### Oil Code ST123456

		Treat Rate %wt
DI	Supertec YZ2233	13.7%
VM	Supertec VI9988	10.1%
Base Oil 1	Goodbase 4 cSt	60%
Base Oil 2	Goodbase 6 cSt	16%
PPD		0.2%
ACEA 2023		C3
API		SP
Mercedes - E	Benz	229.51

COMP/ LOGO STAM	OR	COMPAN	Y CONFIDENT	IAL INFOR	MATION
	Form C.3 ACEA				
Laboratory test	Parameter	Part			
SAE Viscosity	Kinematic viscosity at 100 Low-temperature cranking Low-temperature pumping	g viscosity	COMP. LOGO	OR	c
Shear Stability	Viscosity after 30 cycles r at 100 °C		STA	MP	
Shear Stability	Viscosity after 90 cycles n at 100 °C	measured	Forr	m C.3 ACEA p	performan
HTHS Viscosity	Viscosity at 150 °C and 10 shear rate Viscosity at 100 °C and 10 shear rate				C Engin
Evaporative loss	Weight loss after 1 h at 25	50 °C	Engine test	Para	meter
TBN			EP6CDT	Piston Cleanliness Turbo charger dep	
Sulphur Phosphorus			Sequence IVB	Average intake lift (8 position averag End of test Iron	er volume loss
Sulphated Ash Chlorine Oil/Elastomer Compatibility	Max. variation of characte after immersion for 7 days oil without pre-ageing			Average engine sl Rocker cover slud Average piston sk Average engine v Compression ring Oil screen cloggin	ge irt varnish arnish (hot stuck) 9
	RE-6 Tensile strength		M271 EVO	Engine sludge, av	erage
	Elongation at rupture Volume variation		M111	Fuel economy imp reference oil RL 1	91 (SAE 15W-
	RE-7 Tensile strength		JASO FE	Fuel economy imp	
	Elongation at rupture Volume variation		TOYOTA 1KD- FTV	Turbo Charger Co	
	RE-8 Tensile strength		Sequence IX	Low Speed Pre-Ig Average number f Number of events	or 4 iterations
	Elongation at rupture Volume variation		Sequence X	Chain wear GDI Elongation of timir	
	RE-9 Tensile strength Elongation at rupture Volume variation		Company Docum	nent Ref. No.	
Foaming Tendency	Tendency - stability				
High Temp Foaming	Tendency - stability				
		ATI			

For	n C.3 ACEA performance d				••••••	ION
		lata set for AC	EA Oil S	equence qu	ualificatio	n
Engine test	Part C Engine te	st results – lig Test method	ht duty e	ngines Test result	Ref. oil	Limits
-					result	
EP6CDT	Piston Cleanliness	CEC L-111-16	merit			
	Turbo charger deposits		merit			
Sequence IVB	Average intake lifter volume loss (8 position average)	ASTM D8350	mm3			
Sequence VH	End of test Iron	ASTM D8256	ppm			
ouquence m	Average engine sludge	THE THE DOLLOG	merit			≥ 7.6
	Rocker cover sludge		merit			≥ 7.7
	Average piston skirt varnish		merit			≥ 8.6
	Average engine varnish Compression ring (hot stuck)		merít			≥ 7.6
	Oil screen clogging		%			none Report
M271 EVO	Engine sludge, average	CEC L-107-19	merit			≥ 8.3
M111	Fuel economy improvement vs reference oil RL 191 (SAE 15W-40)	CEC L-54-96	%			
JASO FE	Fuel economy improvement	JASO FE M366 (Toyota 2ZR-FXE)	%			≥ 0.0
	Turbo Charger Compressor Deposit	CEC L-114-19	merit			≥ 25
FTV	Low Speed Pre-Ignition events	ASTM D8291				
FTV			Number			≤ 5
TOYOTA 1KD- FTV Sequence IX	Average number for 4 iterations					
FTV		ASTM D8279	Number			≤ 8

Issue 25, January 2025

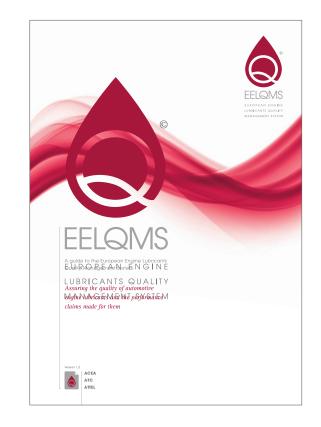
ATIEL Code of Practice © ATIEL 2025

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# **EELQMS contribution to quality**

- Detailed process and structure for lubricant development, production and performance validation.
- Provides assurance of the quality of engine lubricants on the market that claim to meet the performance requirements of ACEA.
- The <u>ONLY</u> system that can be used to qualify engine lubricants against ACEA Oil Sequences.
- Administered by ATIEL on behalf of the other key stakeholders.



## **Promoting EELQMS**

- New identity with logo and branding.
- New separate document clearly setting out the guidelines for compliance with EELQMS.
- New dedicated website: <u>www.eelqms.eu</u>
- Logo can be used in marketing material under license, but only by signatories of EELQMS.



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### Summary of EELQMS guidelines

- Lubricant marketers developing engine lubricants in compliance with ACEA Oil Sequences shall carry out formulation development, blending and marketing in accordance with the guidelines in the ATIEL Code of Practice and ATC Code of Practice:
  - incorporating EELQMS guidelines in a quality management system (e.g. ISO 9001, or IATF 16949).
  - ensuring an independent audit of the lubricant development process.
  - requires Code of Practice checklists signed off by an authorised company representative.
  - blending products according to requirements of ATIEL Code of Practice, including accreditation to an auditable QMS.
  - signing a Marketers' Letter of Conformance and registering it with ATIEL.

Template for the EELQMS Letter of Conformance	Lubrigant marketers'	2
(Latter to be addressed to ATIF) or	nd earthy organisational involtance	149
	ATIEL Bostward de Seumenie 165 Bruwein B 1960 Setjuer	
From (Company Jacob)		
firmart correct address?		
froot conicated a null address to	r correspondences	
Datar (Jaaant curver) daraj		
Subject: Participation in the AT Management Bysters: 1	IEL European Engine Labricants Quality Latter of Conformance	
managemented by the cardonograd a	egf, hereinsfar selected to as "The Compa- uting far The Company and exiting action pathopote in the European Engine Latercord	under di
The commission referred to in the by The Company that make ACEA	s letter apply to all predact brands owned or a diatro;	aniced
(Please het toe transis beine ' ')		
evening and set all product merces	ant mens ye war of all the Company has carded a vis De bards that an event size reasonad by sometim, has bards of the file.	10 mm
		20 2010



# Role of SAIL– Monitoring quality in the market

# Who are SAIL?

- Subsidiary of ATIEL The Technical Association of the European Lubricants Industry
- Contracted by ATIEL to provide administrative, financial and management services in support of ATIEL's global product compliance and Letter of Conformance activities on a non-profit making basis.
- Manages the registration system of Letter of Conformance signatories
- Responsible for managing ATIEL's product compliance monitoring programme.
- Licences the EELQMS quality trademark in association with ATC and ACEA.



### **Marketer's Letter of Conformance**

Compliance with the EELQMS includes signing a Lubricant Marketers' Letter of Conformance:

- Required for ACEA performance claims
- Declaration of compliance with EELQMS by lubricant marketer
- Signed Letters held by SAIL of behalf of ATIEL (EELQMS administrator)
- List of signatories on SAIL website
- Renewed annually
- Membership of ATIEL not required to be a signatory
- Letter of Conformance template available from SAIL website: <u>www.sail-europe.eu</u>

Template for the EELQMS Letter of Conformance	5 Lubricant marketers'	
(Latter to be addressed to ATIF) a	ed with by organised inviti) to	TELCINO
	ATIEL Bochward dir Scume Brunnis R 1990 Bolgium	
From (Company Asses)		
proset current addroug		
proor constant a real address f	ur correspondence)	
Date: Depart curvers' datej		
Subject: Participation in the Al Management Rystem	NEL European Engine Labriz Latter of Confermance	ants Quality
Name of the participating complexity of the participating complexity for an entering and triand, horizing formally declares to Management Rystem (EELOMR).	aiting for The Company and	entities acting under 8
The commitments referred to in the by The Company that make ACEA	is later apply to all predact be diamet	ards avoid or reassign
Please he too transe back • 9		
<ul> <li>The last an odd inclusion part the preserve or momentum parts to bill produce memory.</li> <li>Here do not not all produce memory of the memory of marketing strends of the other memory of the strength of the other.</li> </ul>	is for bounds that are consert to three	
	ATEL Code of Provides	Issue 20, 201

# SAIL's Role in EELQMS

- SAIL operates the registration system of the signatories of the Letter of Conformance, and on behalf of ATIEL, in association with ATC and ACEA, licences the use of the EELQMS quality trademark.
- SAIL has been contracted by ATIEL to provide administrative, financial and management services in support of ATIEL's product compliance and Letter of Conformance activities on a non-profit making basis.
- SAIL is responsible for ATIEL's product compliance monitoring programme.
- SAIL ensure all survey reports and summaries are anonymised to avoid potential conflicts of interests between members and participants



### Did you know ...?

... in 2024, ATIEL/SAIL sponsored over 4000 individual tests as part of the Lubricant Marketers' Letter of Conformance compliance program

... ACEA lubricants have a truly global reach with over four hundred participants in sixty - three countries across six continents

...ACEA is a full and active participant in the process

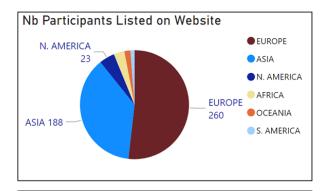
... Letter of Conformance scheme participants are licensed to use the EELQMS logo on their packaging demonstrating that their lubricant meets the minimum standards of leading European vehicle manufacturers



#### **1 SAIL - Registration Status - Listed Website**

Number of registrants 20/03/2024

- Listed on website = 502
- All listed participants signed LoC



Date Refreshed = 20-Mar-25

SAIL

Number of signed sub-license agreements

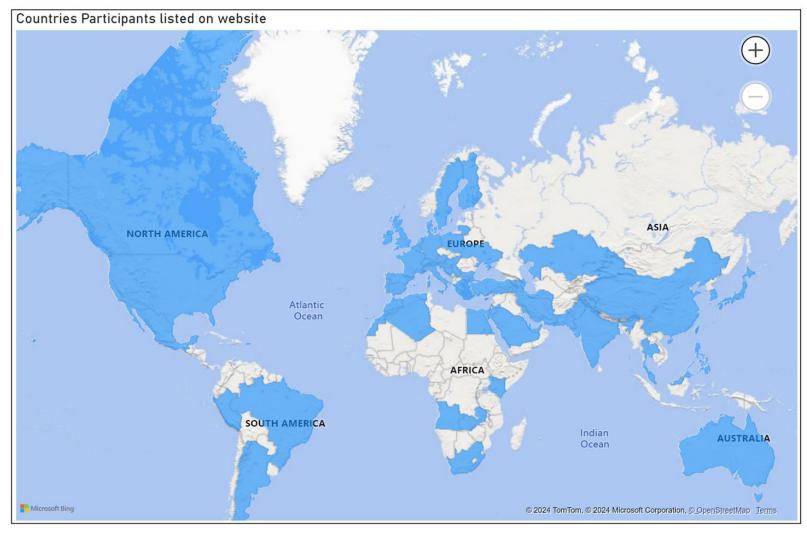
• 240 signed sub-license agreements from participants listed on the website

Nb Partcipants Listed on Website - Continent								
CONTINENT	Nb Participants	Nb Sig %						
AFRICA	16	3.2%						
🗄 ASIA	188	37.5%						
	260	51.8%						
🗉 N. AMERICA	23	4.6%						
OCEANIA	9	1.8%						
E S. AMERICA	6	1.2%						
Total	502	100.0%						

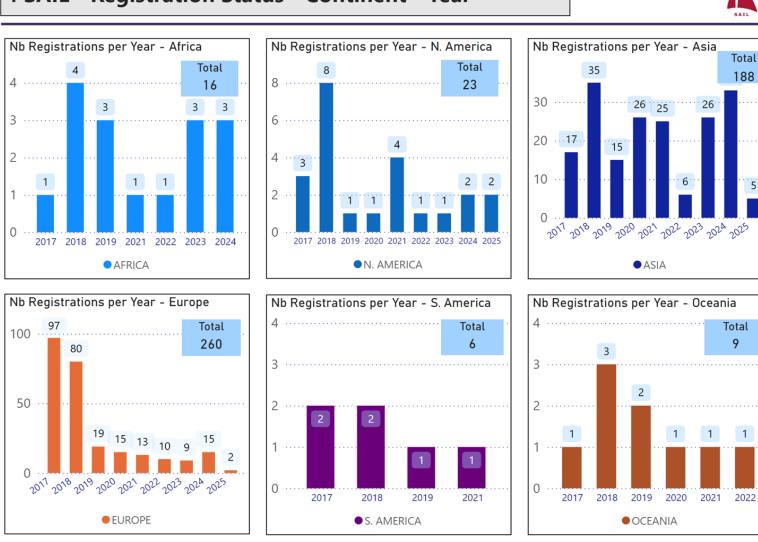
Nb Listed Participants with si	gned Sub Licer	nse	
CONTINENT	Nb SubLicences	Nb Lic %	
🗄 AFRICA	9	2%	
🕀 ASIA	107	21%	
	114	23%	
🗉 N. AMERICA	7	1%	
🗄 OCEANIA	3	1%	
Total	240	48%	



### **Global Reach**



# New Registrations by Region



#### 4 SAIL - Registration Status - Continent - Year

Date Refreshed = 20-Mar-25

SAIL

Total

188

5

Total

9

# **Example Report**

4800 James Savage Road Midland, MI 48642



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#### Analytical results

Sample Number	630641	
Country		
Supplier		
Brand		
Batch Number		
Production date		Specification Evaluation
Bottle 1		*Incorrect representation of claims. Year identifiers are not to be used for
Bottle 2		consumer use. See https://atiel.eu/code-of-practice/acea-oil-sequences-
SAE	5W30	performance-claims/
ACEA	A3/B3, A3/B4	*ACEA 2008 is obsolete standard, formulation has to be updated to ACEA 2016.
ACEA Stated	A3/B3-08, A3/B4-08	See https://atiel.eu/code-of-practice/acea-oil-sequences-performance-claims/ *TBN results outside specification limits and oustide 95% statistical confidence limits for A3/B4. Considered a fail for TBN *SA results outside specification limits and oustide 95% statistical confidence limits for A3/B4. Considered a fail for SA *HTHS result outside specification limits, but within 95% statistical confidence limit. Considered a pass. *Other tested parameters are considered meeting specification for stated claims
API	SN/CF	
OEM	RENAULT RN 0700, MB-4	APPROVAL 229.1



# **Example Report Tracking**

►

Acath Comm	La Nive A anti		Dener		Customers id		C	Marrie						a durat Mara		CAE C	a dia dia
Month Samp Jan-22 6307	IeNu Acti 79 ACT		Repor 530779-Rep		Customer id 645967C		Company	Name			Marketer		PI	oduct Nan	ne	SAE Gra	ade
Month	SampleNb			SAE Grad		Stated	TBN-28	TBN-47	KV	MRV	Yield	Р	S	CCS	SA	HTHS	NOA
Jan-22	630779		779a	5W40	C2/		7.30	1011 47	13.68	25000	35	774.30	2001.20	5670	0.78	3.72	10.0
cord: I4 → 1 of			Filter Sea	rch							1						1
elect								[	Comment	•							
All Samples	SampleNu		630779		Action		ACTIVE			, representatio	on of claims.	Should be (	C2,C3. See:	nttps://atie	el.eu/code-	of-practice	/acea-
Open	Date Report	ed	17/11/20	21	Resp Due					ces-performa							
Closed	Report		630779-R	eport	Select for A	Nonth	Jun			on for stated of formance clai					er or blende	r if ACEA C	2 is
AIL-Comments		Commo	ents Field		Add C	omments					0						
tivity Timeline Report Sent		No Ac	citvity No Mark	Acitvity N	Io Acitvity No	Acitvity	No Acitvity	No Acitvi	Mail ty	ing	Re-Samp	le-Click					
**17-Jan-22 SA **10-Mar-22 SA **29-Apr-22 SA **04-May-22 M lease note that have attached that indly let us kno **04-May-22 SA herem to confirm hat level of fue **05-May-22 M hall take the ne nce again than **25-May-22 M 8 only. We have have attached the lease advise if	IL: Reminder arketer: Than product is ye the updated I wif this is go UL: Many that that these cl. I economy im arketer: I sha cressary corre k you for poin arketer: We h e taken the nu- the corrected	sent sent k you fo t to be i abel arti od to go hks for y aims are provem Il check ctive ac ting out ave che ecessary label ar	in market a work to be o. your email. e correct? hent with a with our a ction accord t the requi ecked the r y corrective twork for	and curren e used for t For ACEA ( 5W-40 gra dditive su dingly. irements. requireme e action to your confin	tly we do not l the product as u able to check (2, a fuel econ- ade lubricant.] pplier and reve nts internally u meet the ATIE rmation. Than	have any p per the AT with you omy impro ert. with our te EL complia	product to b FIEL complia r technolog ovement of eam and tea ince require	nce requ y provide ≥ 2.5% re hnology ments.	irements. In that the solution of the solution	formulation n 15W-40 refer	ence oil is re	quired. It v	vould norma	ally be extr	remely diffi	cult to achi	eve



### A Very Bad Example

Analytical Parameter	Standard	Unit	Result	Repetition	Limit
Kinematic Viscosity at 100°C	D445	mm2/s	9,971	9,962	12.5 - <16.3
CCS at -30°C	D5293	mPa•s	40199	39861	6600
MRV at -35°C	D4684	mPa•s	TVTM	TVTM	30,000
Yield Stress	D4684	Ра	< 350	< 350	No yield stress
HTHS at 150°C	D4683	mPa•s	3.15	3.16	≥3.5
Noack Volatility	D5800	%M/M	7.5		≤13
Sulphated Ash	D874	mass %	0.62		≤0.8
TBN D2896	D2896	mg KOH/g	5.3	5.5	≥6.0
Phosphorus content	D5185	% m/m	0.0426	0.0426	≥0.07 - ≤0.09
Sulphur content	D5185	% m/m	0.03539		≤0.03



# Thank you!

# Any questions?



For more information visit: <u>www.atiel.eu</u> <u>www.sail-europe.eu</u> <u>www.eelqms.eu</u> <u>www.acea.be</u>